

CSRHUB® Dashboard Starting Point

Enter The Company Or Companies You Want To Study

1. Enter a company name, part of a company name, or a brand in column B, a ticker into column C, a web URL into column D, and/or an ISIN number into column E.
2. If the CSRHub name you want does not appear in column J, use the CSRHub name lookup tool (top menu, CSRHub...Company) to paste the right text company name into column J.
3. The data in columns K to Q should help you double check that you have the right name match. The name in column J is the one used automatically on other sheets.
4. If you need to lookup more than 30 companies, you can copy the formulas in row 44 down as far as you wish.
5. Use column A to store your internal identifier or version of the company name for later reference. You can change the scope of search using the box starting in column R.
6. Choose Formulas from the top menu, then Calculate Sheet. This will allow our database to update the sheet.
7. Enter your CSRHub site credentials (username/password) when directed.



NA - Rating or information not available. This can also be due to a company with only partial ratings. We do not provide an overall score for partially rated companies.

Version: 3.0
Last Updated: 10/1/23
Includes MonetDB Mac Update

Controls for Fine Tuning Scope of Search

	Name	Ticker	URL
Set to include (I) or exclude (X) partially rated and/or unrated companies from your search	Partially Rated	I	I
	Not Rated	I	I

Changes in the settings above will change the search parameter in cell

Top Line Summary		7 Companies			Search scope parameters (see column P)				More instructions and examples are available online.									
					0	0	0	0	Ways to Double Check the Name							Overall Ratings		
Internal ID (Optional)	Enter Name	Enter Ticker (No exchange code)	Enter web URL	Enter ISIN	Simple Lookup (NA or blank = didn't work)	Ticker Lookup (NA or blank = didn't work)	URL Lookup (NA or blank = didn't work)	ISIN Lookup (NA or blank = didn't work)	Best Guess (replace using name lookup tool when NA)	Country	City	Ticker	# of Sources	ISIN	Industry	Overall Ratings		
	Novartis				Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	73	CH0012005267	Pharmaceutical & Medicine Manufacturing	60		
	Apple Inc.				Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57		
	Samsung Electronics Co				→ Samsung Electronics Company Limited	NA	NA	NA	Samsung Electronics Company Limited	South Korea	Seoul	005930	53	KR7005930003	Semiconductors & Other Electronic Components	59		
		WMT			NA	Walmart Inc.	NA	NA	Walmart Inc.	USA	Bentonville	WMT	84	US9311421039	Retail	54		
	Alibaba			US0231351067	NA	NA	NA	Amazon.com, Inc.	Amazon.com, Inc.	USA	Seattle	AMZN	78	US0231351067	Electronic Shopping and Mail-Order Houses	52		
			www.teslamotors.com		Alibaba Com Limited	NA	NA	NA	Alibaba Com Limited	China	Hangzhou	BABA	36	KYG017191142	Trading Companies	51		
					NA	NA	NA	NA	Tesla Motors, Inc.	USA	Palo Alto	TSLA	55	US88160R1014	Motor Vehicle Manufacturing	48		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		
					NA	NA	NA	NA	NA						NA	NA		

Instructions for Supply Chain (Continued)

1. Choose Formulas from the top menu, then Calculate Sheet. This will allow our database to update this sheet.
 2. Your internal ID and the correct company name should appear in columns A and B on this sheet, below.
 3. Go to the CSRHub menu and click on the "Rebuild Data on This Sheet" button. Your sheet should refresh.
 4. If you want to change the fields that will be returned, click on the CSRHub menu tab and the "Choose Fields on This Sheet" button.
 5. You can turn on and turn off fields and for ratings fields, change the month for the data you return. If you change the number of columns you may need to reformat the sheet or delete unused data.
- PRO TIP: You can also use Excel's Find and Replace feature to quickly update dates from C14 to as many columns as you are using (i.e. C14:S14). Choose Find & Select on the Home bar, choose Replace. Fill in the Date to Find (i.e. November 2022), Fill in the Date you want to study in the Replace field (i.e. July 2023). Replace All. Then, choose Go to the CSRHub menu and click on the "Rebuild Data on This Sheet" button. Your sheet should refresh.



[More instructions and examples are available online.](#)

Not all ratings or information are available. This can also be due to a company with only partial ratings. We do not provide an overall score for partially rated companies.

<==DATA PULLS FROM FIRST TAB==>

<==GET RESULTS IN THESE CELLS==>

YOUR INTERNAL COMPANY IDENTIFIER (Optional)	COMPANY NAME (From Enter Company Names Sheet)	Community Dev &														Environment Policy &		Transparency &	
		Overall Rating (July 2023)	Community Rating (July 2023)	Employees Rating (July 2023)	Environment Rating (July 2023)	Governance Rating (July 2023)	Philanthropy Rating (July 2023)	Human Rights & Supply Chain Rating (July 2023)	Product Rating (July 2023)	Compensation & Benefits Rating (July 2023)	Diversity & Labor Rights Rating (July 2023)	Training, Health & Safety Rating (July 2023)	Energy & Climate Change Rating (July 2023)	Reporting Policy & Reporting Rating (July 2023)	Resource Management Rating (July 2023)	Board Rating (July 2023)	Leadership Ethics Rating (July 2023)	Reporting Rating (July 2023)	
	Novartis AG	65	66	64	62	65	61	60	66	68	67	68	64	64	58	56	54		
	Apple Inc.	57	54	55	65	53	55	52	56	57	55	58	74	60	61	50	54		
	Samsung Electronics Company Limited	59	50	58	68	50	58	59	61	57	60	63	70	62	48	62	51		
	Walmart Inc.	54	53	54	58	52	56	52	52	52	57	63	55	55	57	51	49		
	Amazon.com, Inc.	52	52	51	55	51	54	50	53	49	52	57	54	53	52	50	49		
	Alibaba.com Limited	51	49	49	56	49	55	37	56	48	45	51	62	51	52	49	54		
	Tesla Motors, Inc.	48	47	47	52	45	51	41	49	46	43	52	58	49	49	46	47		