CSRHUB® Dashboard Starting Point

Enter The Company Or Companies You Want To Study

1. Enter a company name, part of a company name, or a brand in column B, a ticker into column C, a web URL into column D, and/or an ISIN number into column D.
2. If the CSRHub name you want does not appear in column J, use the CSRHub name lookup tool (top menu, CSRHub…Company) to paste the right text company name into column J.
3. The data in columns K to Q should help you double check that you have the right name match. The name in column J is the one used automatically on other sheets.
4. If you need to lookup more than 30 companies, you can copy the formulas in row 44 down as far as you wish.
5. Use column A to store your internal identifier or version of the company name for later reference. You can change the scope of search using the box starting in column R.
6. Choose Formulas from the top menu, then Calculate Sheet. This will allow our database to update the sheet.
7. Enter your CSRHub site credentials (username/password) when directed.

0 - 29 30-39 40-49 50-59 60-79 80-100
Low High

NA = Rating or information not available. This can also be due to a company with only partial ratings. We do not provide an overall score for partially rated companies.

Version: 3.0
Last Updated: 10/1/23
Includes MonetDB Mac Update

Controls for Fine Tuning Scope of Search

		Name	Ticker	URL
Set to include (1) or exclude (X) partially rated and/or unrated companies from your search	Partially Rated	1	1	1
	Not Rated	1	1	1

Changes in the settings above will change the search parameter in ce

Top Line Summary	7 Companies		Search scope parameters (see Column P)	0	0	0	0	More instructions and examples are available online.	Ways to Double Check the Name						

Internal ID (Optional)	Enter Name	Enter Ticker (No exchange code)	Enter web URL	Enter ISIN	Simple Lookup (NA or blank = didn't work)	Ticker Lookup (NA or blank = didn't work)	URL Lookup (NA or blank = didn't work)	ISIN Lookup (NA or blank = didn't work)	Best Guess (replace using name lookup tool when NA)	Country	City	Ticker	# of Sources	ISIN	Industry	Overall Ratings
	Novartis				Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	73	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
	Apple Inc.				Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
	Samsung Electronics Co				samsung electronics company limited	NA	NA	NA	Samsung Electronics Company Limited	South Korea	Suwon	005930	53	KR7005930003	Semiconductor & Other Electronic Component Mfg.	59
		WMT			NA	Walmart Inc.	NA	NA	Walmart Inc.	USA	Bentonville	WMT	84	US9311421039	Retail	54
				US0231351067	NA	NA	NA	Amazon.com, Inc.	Amazon.com, Inc.	USA	Seattle	AMZN	78	US0231351067	Electronic Shopping and Mail-Order Houses	52
	Alibaba				Alibaba Com Limited	NA	NA	NA	Alibaba Com Limited	China	Hangzhou	BABA	36	KYG017191142	Trading Companies	51
			www.teslamotors.com		NA	NA	Tesla Motors, Inc.	NA	Tesla Motors, Inc.	USA	Palo Alto	TSLA	55	US88160R1014	Motor Vehicle Manufacturing	48
					NA	NA	NA	NA	NA				NA		NA	NA